

ACS-NY, LLC

8 Week Cash Flow Forecast

	Actual 1	Forecasted 2	Forecasted 3	Forecasted 4	Forecasted 5	Forecasted 6	Forecasted 7	Forecasted 8	
<i>Week Ended Friday:</i>	11/3/2017	11/10/2017	11/17/2017	11/24/2017	12/1/2017	12/8/2017	12/15/2017	12/22/2017	8 Week Total
<b>Collections</b>	\$ 2,000	\$ 3,960,236	\$ 3,870,604	\$ 2,574,806	\$ 320,400	\$ 3,088,814	\$ 4,210,412	\$ 593,250	\$ 18,620,522
<b>Operating Expenses:</b>									
Office Rent	-	32,711	-	-	-	32,711	-	-	65,422
Insurance - GL	-	-	-	-	-	655,307	-	-	655,307
Insurance - Auto	-	12,457	-	-	-	12,457	-	-	24,915
Insurance - WC	-	19,534	-	-	-	171,500	-	-	191,034
Officer Compensation	-	-	-	25,000	-	-	-	-	25,000
Net Payroll	385,043	450,000	450,000	290,000	450,000	450,000	450,000	340,000	3,265,043
Payroll Taxes & Related Benefits	351,616	258,327	220,547	140,547	220,547	257,780	220,547	165,547	1,835,457
Reimbursed Employee Expenses	-	-	-	-	-	-	10,000	-	10,000
Wells Fargo Note Pymts	-	16,835	-	-	-	16,835	-	-	33,670
Auto Lease Pymts (Automatic ACH)	575	-	-	1,872	1,500	-	-	3,372	7,319
Utilities	-	6,000	-	-	-	-	6,000	-	12,000
Job Cost Payables / General G&A Payables	188,657	2,709,286	1,000,000	900,000	900,000	700,000	1,250,000	700,000	8,347,942
Contingent / Other	-	50,000	50,000	50,000	50,000	50,000	50,000	50,000	350,000
	<b>925,891</b>	<b>3,555,150</b>	<b>1,720,547</b>	<b>1,407,419</b>	<b>1,622,047</b>	<b>2,346,590</b>	<b>1,986,547</b>	<b>1,258,919</b>	<b>14,823,110</b>
<b>Cash Flow from Operations</b>	<b>(923,891)</b>	<b>405,086</b>	<b>2,150,057</b>	<b>1,167,387</b>	<b>(1,301,647)</b>	<b>742,224</b>	<b>2,223,865</b>	<b>(665,669)</b>	<b>3,797,412</b>
<b>Restructuring Expenses:</b>									
Professional Fees	39,970	69,250	79,250	79,250	79,250	79,250	79,250	79,250	584,720
UST Fees	-	-	-	-	-	-	-	-	-
LOC - Adequate Protection and Interest	60,682	50,000	50,000	50,000	59,000	50,000	50,000	50,000	419,682
Utilities Security Deposit	-	12,000	-	-	-	-	-	-	12,000
	<b>100,652</b>	<b>131,250</b>	<b>129,250</b>	<b>129,250</b>	<b>138,250</b>	<b>129,250</b>	<b>129,250</b>	<b>129,250</b>	<b>1,016,402</b>
<b>Net Cash Flow</b>	<b>(1,024,543)</b>	<b>273,836</b>	<b>2,020,807</b>	<b>1,038,137</b>	<b>(1,439,897)</b>	<b>612,974</b>	<b>2,094,615</b>	<b>(794,919)</b>	<b>2,781,010</b>
<b>Cash, Beginning of Period</b>	<b>1,149,384</b>	<b>124,841</b>	<b>398,677</b>	<b>2,419,484</b>	<b>3,457,621</b>	<b>2,017,724</b>	<b>2,630,698</b>	<b>4,725,313</b>	<b>1,149,384</b>
<b>Cash End of Period</b>	<b>\$ 124,841</b>	<b>\$ 398,677</b>	<b>\$ 2,419,484</b>	<b>\$ 3,457,621</b>	<b>\$ 2,017,724</b>	<b>\$ 2,630,698</b>	<b>\$ 4,725,313</b>	<b>\$ 3,930,394</b>	<b>\$ 3,930,394</b>

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8 Week Cash Flow Forecast

Detail of Cash Receipts

	Actual	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	
	1	2	3	4	5	6	7	8	
<i>Week End:</i>	<b>11/3/2017</b>	<b>11/10/2017</b>	<b>11/17/2017</b>	<b>11/24/2017</b>	<b>12/1/2017</b>	<b>12/8/2017</b>	<b>12/15/2017</b>	<b>12/22/2017</b>	<b>8 Week Total</b>
1230-00 555 W. 21st Street	-	125,003	-	-	-	-	-	-	125,003
1370-00 210 Livingston Street	-	-	537,773	-	-	-	433,806	-	971,579
1400-00 Queens Plaza Tower B2	-	862,275	-	-	-	603,814	-	-	1,466,089
1450-00 101 Penn - Super	2,000	-	-	10,000	-	-	-	-	12,000
1460-00 26 Ann Street	-	185,447	-	-	-	-	-	-	185,447
1490-00 91 Leonard Street - Super	-	-	-	-	50,400	-	-	96,250	146,650
1500-00 100 Varick Street	-	2,787,511	-	-	-	2,485,000	-	-	5,272,511
1520-00 1059 3rd Ave - Foundation	-	-	-	22,398	-	-	-	-	22,398
1530-00 1059 3rd Ave - Super	-	-	-	1,125,400	-	-	-	-	1,125,400
1540-00 200 E. 21st Street	-	-	575,505	-	-	-	517,861	-	1,093,366
1550-00 40 East End Avenue	-	-	1,317,330	-	-	-	1,219,245	-	2,536,575
1560-00 1 Clinton Street - F	-	-	1,340,496	-	-	-	1,962,000	-	3,302,496
1590-00 Hudson Park P3	-	-	-	1,089,882	-	-	-	270,000	1,359,882
1600-00 The Brearley School	-	-	-	327,127	-	-	-	227,000	554,127
1610-00 Queens Plaza Tower B1 (Wall)	-	-	-	-	-	-	77,500	-	77,500
1620-00 Trinity	-	-	-	-	270,000	-	-	-	270,000
1640-00 11 Hoyt Street Tiebacks	-	-	99,500	-	-	-	-	-	99,500
	2,000	3,960,236	3,870,604	2,574,806	320,400	3,088,814	4,210,412	593,250	18,620,522

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Detail of Payroll Taxes & Related Benefits

	Actual	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	Forecasted	
	1	2	3	4	5	6	7	8	
<i>Week End:</i>	<b>11/3/2017</b>	<b>11/10/2017</b>	<b>11/17/2017</b>	<b>11/24/2017</b>	<b>12/1/2017</b>	<b>12/8/2017</b>	<b>12/15/2017</b>	<b>12/22/2017</b>	<b>8 Week Total</b>
PR Tax - Federal & State	351,616	220,000	220,000	140,000	220,000	220,000	220,000	165,000	1,756,616
Health Ins	-	34,805	-	-	-	34,805	-	-	69,610
Dental	-	2,428	-	-	-	2,428	-	-	4,855
Garnishments Payable	-	1,094	547	547	547	547	547	547	4,376
	351,616	258,327	220,547	140,547	220,547	257,780	220,547	165,547	1,835,457

### Detail of Professional Fees

[illegible]